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PRESSRELEASE

InTiCa Systems SE: Provisional figures for 2025 published; revised guidance confirmed

Group sales amounted to approx. EUR 68.5 million (2024: EUR 70.6 million)

Slight upward trend in the Mobility segment continued

EBIT negative at minus EUR 1.5 million (2024: minus EUR 0.6 million)

Orders on hand of EUR 80.3 million at year end (December 31, 2024: EUR 77.3 million)

Passau, April 2, 2026 – InTiCa Systems SE (Prime Standard, ISIN DE0005874846, ticker IS7) today published provisional, unaudited figures for the 2025 financial year. As expected, order offtake remained subdued in the fourth quarter. In November 2025, the Board of Directors therefore revised its guidance for the full year to sales of between EUR 66 million and EUR 72 million and a negative EBIT of between minus EUR 1.5 million and minus EUR 2.5 million. The provisional figures for the Group broadly confirm these estimates.

Development of earnings and sales

Group sales decreased by 3.0% year-on-year to EUR 68.5 million in the reporting period (2024: EUR 70.6 million). The trend remained downward in the Industry & Infrastructure segment in the fourth quarter and sales in this segment fell 53.1% year-on-year to EUR 7.2 million (2024: EUR 15.4 million). In the Mobility segment, by contrast, the slight upward trend continued at year-end. In the reporting period, sales in this segment were 10.9% higher than in the previous year at EUR 61.2 million (2024: EUR 55.2 million).

The reduction in sales in the reporting period weighed disproportionately on profitability. EBITDA (earnings before interest, taxes, depreciation and amortization) amounted to approx. EUR 5.0 million (2024: EUR 6.1 million), corresponding to an EBITDA margin of around 7.3% (2024: 8.6%). As in the previous year, EBIT (earnings before interest and taxes) was negative at approx. minus EUR 1.5 million (2024: minus EUR 0.6 million). Thanks to effective cost-cutting measures, EBIT was nevertheless at the upper end of the most recently forecast range.

The operating cash flow was clearly positive in the reporting period and improved significantly compared with the previous year. Cash and cash equivalents totalled EUR 1.0 million on December 31, 2025 (December 31, 2024: EUR 1.9 million). Moreover, on the reporting date, InTiCa Systems SE had undrawn credit facilities of EUR 5.5 million. The equity ratio improved to 32.1% at the end of the year (December 31, 2024: 29.8%).

Outlook

Following the outbreak of the Iran war and the resulting rise in energy prices, risks currently overshadow the overall economic environment more than ever. As a result, the volatility of order offtake remains high. At year-end, orders on hand were slightly above the prior-year level at EUR 80.3 million (December 31, 2024: EUR 77.3 million). 92% of orders were for the Mobility segment (December 31, 2024: 92%). Very high volatility is to be expected in the coming months as well.

In parallel with the ongoing efforts to reduce costs and enhance productivity, InTiCa is driving forward the development of new business areas. Development contracts for stationary power generating facilities (e.g. for data centres) and electric drives for maritime applications demonstrate the potential. At the same time, InTiCa aims to achieve higher value-added and increase the sale of assemblies rather than individual components.

The start of the current financial year remained subdued, weighed down by global economic conditions. More detailed guidance for the 2026 financial year and the future development of the segments will be issued when the annual report is published on April 30, 2026.

InTiCa Systems SE

The Board of Directors

About InTiCa Systems

InTiCa Systems SE is an international provider of electronic components and systems. Its innovative solutions for the automotive industry, renewable energy, industrial applications and other sectors make a contribution to a more sustainable, networked future. You can find further information at www.intica-systems.com.

Forward-looking statements and predictions

This press release contains statements and forecasts referring to the future development of InTiCa Systems SE which are based on current assumptions and estimates by the management that are made using information currently available to them. If the underlying assumptions do not materialize, the actual figures may differ substantially from such estimates. Future developments and results are in fact dependent on a large number of factors; they contain different risks and imponderables and are based on assumptions that may not be accurate. We neither intend nor assume any obligation to update forward-looking statements on an ongoing basis as these are based exclusively on the circumstances prevailing on the date of publication.